

Borrowing transactions of the Republic of Estonia

Contract date	Loan, T-Bill or bond	Lender	Purpose	Currency	Amount	Disbursed	Interest rate / Yield	Repayment date
1	01.02.1992	Loan	Central Bank of Iceland	Estonian membership fee in EBRD	EUR	20 000	0%	1993
2	01.02.1992	Loan	Neste OY	Supply of fuel oil	USD	20 623 778	0%	01.04.1993
3	01.02.1992	Loan	Statoil	Supply of fuel oil	USD	795 000	7%	01.03.1994
4	28.05.1992	Loan	Commodity Credit Corporation	Supply of grain	USD	10 000 000	3%	28.06.2002
5	02.10.1992	Loan	IBRD	Import of goods	USD	30 000 000	EUR semi-annual variable	28.06.2002
6	04.12.1992	Loan	EBRD	Energy projects	EUR	24 342 639	6M LIBOR + 2,2%	15.08.2002
7	01.01.1993	Bond	Domestic bond issue	Merge and recapitalisation of two banks	EEK	300 000 000	10,000%	11.06.2004
8	08.01.1993	Loan	EEC	Heating systems (small boilers), financial institutions	EUR	20 000 000	LIBOR + 0,1%	31.03.2000
9	12.03.1993	Loan	AB Svensk Exportkredit	Budgetary expenses, supply of grain	USD	10 500 000	N/A	29.12.1997
10	15.04.1993	Loan	JEXIM	Import of goods	JPY	1 911 212 439	4,150%	19.07.2002
11	05.07.1993	Loan	the Republic of Austria	Communication networks	ATS	16 000 000	N/A	01.12.1996
12	24.07.1993	Loan	Finnish Export Credit	Communication networks	USD	2 100 000	N/A	01.12.1996
13	06.10.1993	Loan	IMF	Financial institutions [STF]	SDR	23 250 000	SDR weekly variable	11.07.2002
14	10.02.1994	Loan	AVS Eksportfinans (Norway)	Communication networks	USD	3 150 000	6M USD LIBOR + 0,625%	03.07.2002
15	31.03.1994	Loan	IBRD	Energy projects	USD	26 980 799	EUR semi-annual variable	28.06.2002
16	31.03.1994	Loan	IBRD	Energy projects	EUR	10 080 247	6M EURIBOR + 0,5%	15.08.2009
17	27.05.1994	Loan	IBRD	Investments in road maintenance	USD	12 000 000	EUR semi-annual variable	28.06.2002
18	30.05.1994	Loan	AB Svensk Exportkredit	Energy projects	USD	10 000 000	N/A	30.10.2000
19	01.08.1994	Loan	EIB	Energy projects	EUR	7 000 000	6,372%	15.05.2008
20	15.11.1994	Loan	IBRD	On-lending to financial institutions	USD	10 000 000	EUR semi-annual variable	28.06.2002
21	09.12.1994	Loan	EIB	Aviation projects	EUR	20 000 000	5,822%	15.05.2008
22	26.01.1995	Loan	IBRD	Health projects	USD	633 068	6M EURIBOR + 0,5%	28.06.2002
23	26.01.1995	Loan	IBRD	Health projects	EUR	15 126 350	6M EURIBOR + 0,5%	15.01.2010
24	19.09.1995	Loan	IBRD	Environmental projects in Haapsalu and Matsalu bays	USD	2 000 000	USD semi-annual variable	03.06.2002
25	31.01.1996	Loan	Marubeni U.K. P.L.C.	Border surveillance systems	EUR	2 014 940	6M EURIBOR + 1,5%	28.02.2002
26	31.01.1996	Loan	BNP Paribas	Border surveillance systems	EUR	5 132 122	6M EURIBOR + 1,5%	31.12.2002
27	01.07.1996	Loan	EIB	Railway projects	EUR	16 000 000	5,004%	30.05.2008
28	07.08.1996	Loan	IBRD	Agriculture projects	EUR	11 248 421	6M EURIBOR + 0,5%	17.12.2012
29	28.05.1999	Loan	EIB	Ikla-Tallinn-Narva motorway	EUR	15 000 000	4,601%	15.04.2008
30	16.06.1999	Loan	NIB	Environmental projects	EUR	14 000 000	6M EURIBOR + 0,07%	01.09.2010
31	27.04.2000	Loan	IBRD	Tallinn - Tartu - Luhamaa motorway	EUR	24 800 000	4,743%	16.03.2015
32	24.11.2000	Loan	CEB	Tartu Student Village (3 tranches)	EUR	9 586 723	5,12%	06.05.2013
33	11.12.2000	Loan	NIB	Construction of Tartu prison	EUR	13 000 000	6M EURIBOR + 0,55%	15.03.2005
34	30.07.2001	Loan	NIB	Ikla-Tallinn-Narva motorway	EUR	45 000 000	6M EURIBOR + 0,38%	03.11.2005
35	26.06.2002	Bond	Eurobond	Refinancing of loans	EUR	100 000 000	5,24%	25.06.2007
36	18.05.2009	Loan	Swedbank AS	Budgetary expenses	EUR	50 000 000	6M EURIBOR + 2,75%	12.11.2009
37	25.05.2009	Loan	EIB	Co-financing of EU projects and roads (2 tranches: 2009 EUR 165m and 2012 EUR 385m)	EUR	385 000 000	3M EURIBOR + 1,176%	20.12.2016
38	25.05.2009	Loan	EIB	Co-financing of EU projects and roads (2 tranches: 2009 EUR 165m and 2012 EUR 385m)	EUR	165 000 000	6M EURIBOR + 0,344%	10.12.2022
39	17.12.2014	Loan	EIB	Co-financing of EU projects in 2014-2020 (2 tranches: 2016 EUR 385m and 2019 EUR 215m)	EUR	385 000 000	3M EURIBOR + 0,204%	16.07.2025
40	17.12.2014	Loan	EIB	Co-financing of EU projects in 2014-2020 (2 tranches: 2016 EUR 385m and 2019 EUR 215m)	EUR	215 000 000	3M EURIBOR + 0,273%	20.07.2030
41	15.05.2019	T-Bill	Estonian Treasury Bills	Liquidity buffer requirement	EUR	4 000 000	0,015%	22.05.2019
42	12.06.2019	T-Bill	Estonian Treasury Bills	Liquidity buffer requirement	EUR	100 000 000	-0,063%	12.12.2019
43	12.06.2019	T-Bill	Estonian Treasury Bills	Liquidity buffer requirement	EUR	100 000 000	-0,19%	10.06.2020
44	25.03.2020	T-Bill	Estonian Treasury Bills	Liquidity buffer requirement	EUR	200 000 000	-0,296%	24.03.2021
45	26.03.2020	Loan	NIB	Costs related to COVID-19 pandemic	EUR	750 000 000	6M EURIBOR + 0,32%	30.03.2035
46	08.05.2020	T-Bill	Estonian Treasury Bills	Liquidity reasons	EUR	150 000 000	-0,177%	09.11.2020
47	08.05.2020	T-Bill	Estonian Treasury Bills	Liquidity reasons	EUR	225 000 000	-0,141%	07.05.2021
48	09.06.2020	Loan	CEB	Costs related to COVID-19 pandemic	EUR	200 000 000	6M EURIBOR + 0,23%	09.06.2036
49	10.06.2020	Bond	Eurobond 0,125% 10.06.2030	Liquidity reasons	EUR	1 500 000 000	0,235%	10.06.2030
50	06.04.2021	T-Bill	Estonian Treasury Bills	Liquidity reasons	EUR	400 000 000	-0,441%	31.03.2022
51	11.05.2021	Loan	SURE	Costs related to COVID-19 pandemic	EUR	140 000 000	0,00%	04.07.2029
52	11.05.2021	Loan	SURE	Costs related to COVID-19 pandemic	EUR	90 000 000	0,75%	04.01.2047